

JULIAN S.

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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WILLIAM JENNINGS GOLSTON, Individually and
on Behalf of All Others Similarly Situated, :

Plaintiff, :

No. 08 Civ. 2984 (RJS)

- against - :

ORION ENERGY SYSTEMS, INC., NEAL R. VERFUERTH, DANIEL J. WAIBEL, THOMAS A. QUADRACCI, MICHAEL J. POTTS, DIANA PROPPER de CALLEJON, JAMES R. KACKLEY, ECHKHART G. GROHMANN, PATRICK J. TROTTER, THOMAS WEISEL PARTNERS, LLC, CANACCORD ADAMS, INC., AND PACIFIC GROWTH EQUITIES, LLC, :

Defendants.
----- X

**ADMISSION OF SERVICE AND
STIPULATION AND ORDER EXTENDING TIME**

WHEREAS counsel for Plaintiff has requested that counsel for Defendants Orion Energy Systems, Inc., Neal R. Verfuert, Daniel J. Waibel, Thomas A. Quadracci, Michael J. Potts, Diana Propper de Callejon, James R. Kackley, Echhart G. Grohmann, and Patrick J. Trotter accept service of the Summons and Complaint on these Defendants' behalf;

WHEREAS the parties wish to extend the time for defendants to answer or otherwise plead to a date after motion practice.

THEREFORE:

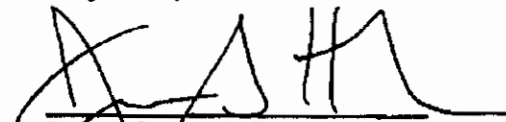
1. Counsel for Defendants Orion Energy Systems, Inc., Neal R. Verfuert, Daniel J. Waibel, Thomas A. Quadracci, Michael J. Potts, Diana Propper de Callejon, James R. Kackley, Echhart G. Grohmann, and Patrick J. Trotter hereby accepts

and admits service of the authenticated Summons and Complaint on behalf of these Defendants on the condition that all Defendants be granted additional time to answer or otherwise plead; and

2. The parties hereby stipulate that the time within which Defendants Orion Energy Systems, Inc., Neal R. Verfueth, Daniel J. Waibel, Thomas A. Quadracci, Michael J. Potts, Diana Propper de Callejon, James R. Kackley, Eckhart G. Grohmann, and Patrick J. Trotter must answer or otherwise plead is extended to a date set by the Court or a date agreed upon by counsel for Defendants and lead counsel for plaintiffs after the Court decides the pending motions for consolidation, appointment of lead plaintiff, and/or approval of lead counsel that have been filed in this and related matters, and that an Order to this effect may be entered by the Court without further notice of hearing.

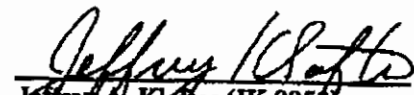
Dated: April 28, 2008

Respectfully submitted,




Jerome S. Hirsch (JH 5650)
SKADDEN, ARPS, SLATE,
MEAGHER & FLOM LLP
Four Times Square
New York, New York 10036
Tel: (212) 735-3000

Attorneys for Defendants Orion
Energy Systems, Inc., Neal R.
Verfueth, Daniel J. Waibel, Thomas
A. Quadracci, Michael J. Potts,
Diana Propper de Callejon, James R.
Kackley, Eckhart G. Grohmann, and
Patrick J. Trotter


Jeffrey A. Klaffer (JK 0958)
KLAFTER & OLSEN LLP
1311 Mamaroneck Avenue, Suite
220
White Plains, New York 10605
Telephone: (914) 997-5656
Facsimile: (914) 997-2444

Attorney for Plaintiff

SO ORDERED:


Hon. Richard J. Sullivan
United States District Judge
May 1, 2008
April 29, 2008